2022-2023 ANNUAL REPORT

Association of Public Treasurers of the United States and Canada





Providing quality treasury management education and training, professional certification, peer interaction, and professional connection opportunities for public treasury and financial officials.



Welcome to our Annual Report for 2023! The focus of our efforts over the past year has been training, and that theme continues throughout this year's Annual Report. In these pages, you'll see the accomplishments of the last year, including a lot of training and certifications. We hope you celebrate these achievements with us!

APT US&C fully recognizes and supports the importance of continuing education. Faced with new challenges during the pandemic, our leadership took the opportunity to add virtual training and webinars, which continue to be a popular success. Our committees and leadership work to strengthen our programs, making sure that they are honed for your needs.

Over the past few years, I've had the honor to travel to many of our state affiliate annual conferences. As I've met you in your home states and learned more about issues across the country, I've seen the common theme of turnover with many seasoned treasurers retiring and leaving their communities. The new faces and replacements I've met are all hungry for training and searching for relevant education opportunities. We hope we have answered the call!

JULIE SILBERNAGEL PRESIDENT

As we entered the summer season, APT US&C has already offered 18 training programs, including: CPFIM & ACPFIM Training, Front Line Cash Handling Training, Cash Handling Training, Internal Controls (in two parts), an Economic Update, Cybersecurity, as well as online learning you can take at your own pace. We're very happy to offer these programs to all treasury professionals and their staff and hope you'll share these opportunities with your colleagues:

The Front Line Cash Handling training is a new development providing one-hour and forty-five-minutes of online training designed for anyone in a treasury office or at locations throughout an organization who handles cash. We also continue to offer our in-depth Cash Handling training which includes the core material as well as best practices to minimize risk and enhance security while processing transactions. Internal Controls training is offered in two parts - one and a half hours each on an introduction to internal controls and implementing internal controls. The training and networking agenda of our Annual Conference combines all our training topics and interests into a packed three days. We're so grateful to our committee and Utah partners for what is going to be a fantastic 2023 conference for both in-person and online attendees.

Certified Public Funds Investment Manager (CPFIM) training is designed to provide the confidence and knowledge to manage your investments better. And there is also an Advanced CPFIM certification that focuses on analysis and investment strategy and how to quantify investment policy objectives. The CPFIM training was launched 16 years ago and continues to be a sought after certification. To make sure everyone stays current, these certifications are renewed every five years.

I am honored to have served as the APT US&C President and I thank you for the amazing opportunity. I hope you enjoy perusing the following pages to stay updated on what your Association has focused on over the last year - I know the Board has worked very hard to provide you with high quality and high value learning opportunities that we're all proud of. As we transition to new leadership, I leave you with the wise words of Dr. Seuss: "The more that you read, the more things you will know. The more that you learn, the more places you'll go."

Best Always,

Julie Silbernogel

Julie Silbernagel APT US&C President Clerk/Treasurer, City of Buffalo, Wyoming



11! **CPFIM/ACPFIM** GRADUATES





2022-2023 BOARD OF DIRECTORS

Julie Silbernagel, President City of Buffalo, Wyoming Tricia Wiggle-Bazzy, President Elect Green Oak Charter Township, Michigan Vicki Kitchen, Vice President* Town of North Liberty, Indiana Heather Gale, Treasurer* Pleasant View City, Utah Erin Crawford, Secretary City of Enid, Oklahoma Clint Lichtenwalter, Immediate Past President* City of Clinton, Illinois

Peter Gray, Director* City of Layfayette, Indiana Charri Lara, Director City of Lander, Wyoming Vernon Lewis, Director City of Houston, Texas David Seifert, Director City of Greer, South Carolina Laurie Sheldon, Director City of Kentwood, Michigan Sal Talarico, Director* City of Oberlin, Ohio

Ron Vander Band, Director City of Plano, Illinois Michael Pettigrew, Advisor* City of Ann Arbor, Michigan

Lindsey Grigg-Moak, Parliamentarian City of El Reno, Oklahoma Blinda Baker, Historian* Honorary Member, Michigan Names are by row, left to right *Committee Chair

REMAINED COMMITTED TO STRATEGIC PLAN • FOCUSED ON ADDING AND IMPROVING TRAINING • AWARDED CERTIFICATIONS CONTINUED FUND BALANCE STABILITY • UPDATED INVESTMENT POLICY PROCESS & MATERIALS • ATTENDED STATE AFFILIATE EVENTS

BALANCE SHEET ANNUAL COMPARISON

	YTD 2023*	SEP 30, 2022	SEP 30, 2021	SEP 30, 2020	SEP 30, 2019	SEP 30, 2018
ASSETS						
CURRENT ASSETS						
CHECKING/SAVINGS	347,920	337,815	315,749	\$189,010	\$188,548	\$125,136
ACCOUNTS RECEIVABLE	5,000	13,433	4,471	140	1,713	2,723
OTHER: PREPAID EXP.	6,327	10,583	16,268	14,848	3,386	7,950
TOTAL CURRENT ASSETS	359,247	361,830	336,488	203,998	193,647	135,809
TOTAL ASSETS	359,247	361,830	336,488	203,998	193,647	135,809
LIABILITIES & EQUITY						
CURRENT LIABILITIES						
ACCOUNTS PAYABLE	0	57,652	5,577	0	8,807	6,629
DEFERRED MEMBERSHIP	0	88,072	93,244	80,448	76,283	0
DEFERRED TRAINING	0	1,500	0	4,126	3,250	0
TOTAL CURRENT LIABILITIES	0	89,572	98,822	84,574	88,340	6,629
EQUITY						
OPENING BALANCE EQUITY						4,806
UNRESTRICT. NET ASSETS	214,605	220,677	117,046	105,307	112,439	138,512
NET INCOME	144,641	-5,771	120,620	14,117	-7,132	-14,138
TOTAL EQUITY	359,247	214,605	237,666	119,424	105,307	129,180
TOTAL LIABILITIES & EQUITY	359,247	361,830	336,488	203,998	193,647	135,809







*2022-23 YTD through June 30, 2023 (75% of period)

Welcome!

We're so happy to welcome 153 new members so far this year. We hope you'll continue to tell your colleagues and coworkers about all that APT US&C has to offer. Here's the breakdown of new members by state:

California7
District of Columbia
Florida 2
Idaho 7
Illinois6
Indiana18
Kentucky 1
Michigan44
Missouri1
Montana 2
Nevada1
Ohio7
Oklahoma4
South Carolina 2
Tennessee3
Texas 4
Utah23
Virginia 2
Washington5
Wisconsin 4
Wyoming9

Member benefits include CPFA eligibility and discounts on training and conference registration fees.



Operations

Professional

Development

Relationships

ANNUAL REVENUE BY CATEGORY



STRATEGIC PLAN

The Board of Directors first developed a three to five year strategic plan in 2019. Leadership has diligently followed and updated the plan, completing strategic tasks and maintaining its relevancy over the years. The achievements in this year's annual report are a result of this focus. The Board continues to hone and strengthen the Association's current training programs while creating new opportunities for the professional development of our members and all the members of the treasury community across the U.S. and Canada. The Board remains committed to providing high quality education, training, and certification opportunities and hopes you will share your positive experience with your colleagues.











A COMMITMENT TO TRAINING

APT US&C proudly offers training courses to assist public treasury professionals and their staff. APT trainers typically provide sessions online for convenience, but training can also be provided on-site or as part of a conference. Online training is livestreamed and interactive through Q&A and chat functions. Manuals are also available for Cash Handling, Internal Controls, and Cash Flow Forecasting. Training sessions are offered regularly and are always posted online at www.APTUSC.org. Members receive a registration discount.



Front Line Cash Handling training is for cash handlers to understand the responsibilities and risks of accepting payments and processing transactions for an organization. Attendees learn best practices for accepting all forms of payment, identifying counterfeit currency, the importance of customer service, and minimizing risk and enhancing security.

Cash Handling training is an in-depth session that includes the material in the Front Line Cash Handling training but also goes deeper into the hows and whys that managers need to know to properly handle an organization's cash transactions.

Introduction to Internal Controls investigates internal controls for cash handling, budgeting, HR, payroll, and more. A one-and-a-half hour training designed to explore operational procedures throughout an organization to provide an introduction to internal controls for anyone who handles cash or provides support to treasury/finance departments.

Implementing Internal Controls training is intended for managers who are responsible for cash receipting and ensuring the safety of an organization's assets. Training explains how internal controls should permeate all functional areas of an organization and that without internal controls, an organization has a much higher risk for fraud and loss. Training investigates how to mitigate risk through internal controls.

Trainers pictured at left from top to bottom: Greg Prost, Anthony Francisco, Michael Pettigrew, Laurie Sheldon, Jason Williams.

> **TOP 5 STATES IN TRAINING ATTENDANCE** CALIFORNIA: 408 • MICHIGAN: 248 • INDIANA: 132 **OKLAHOMA: 64 • UTAH: 58**

> > *Training data YTD through July 18, 2023







CERTIFIED PUBLIC FUNDS INVESTMENT MANAGER

The nationally recognized Certified Public Funds Investment Manager (CPFIM) certification program is designed to provide the confidence and knowledge to manage investments better. Attendees learn about: Investment Instruments; Banks, Brokers & Advisors; Cash Flow; Governance & Your Investment Policy; Safety, Liquidity & Yield; and Defining Your Strategy.

Graduates of the CPFIM training can take their understanding further with the Advanced CPFIM training. With a deep look into Analysis and Investment Strategy, attendees gain a more thorough knowledge of how to quantify an investment policy objective and the tools needed to achieve it.

The CPFIM training was launched in 2007 and in 2011 the program expanded to offer the Advanced CPFIM. Both programs are offered online and occasionally in-person. Both the CPFIM and ACPFIM must be renewed every five years. A recertification class is available for those who are due to recertify.

"Greg is the perfect instructor. Thank you for the opportunity to learn from him!"

"I learned a lot about responsibilities, investments, and how to watch market trends."

"I really learned a lot from this session ... it was a great addition to my education."

~ CPFIM Attendees ~





















CERTIFIED PUBLIC FINANCE ADMINISTRATOR

APT US&C's Institute Training Program guidelines are for state organizations who want to provide their members with a comprehensive plan to develop the building blocks and core skills that every treasury professional should have. It is designed to allow State Associations to work in tandem with APT US&C to ensure that a complete curriculum is provided to their attendees. This also makes it easy for applicants who have graduated from approved State programs to apply for the Certified Public Finance Administrator (CPFA) or Advanced Certified Public Finance Administrator (ACPFA) accreditation.

The Institute training program is designed to be offered annually over a three year period. In addition, states may offer an annual maintenance or advanced level of instruction for members to attend who have already completed their initial three year training program. Advanced level training may qualify for Advanced CPFA certification.

This program is a serious commitment for treasury professionals to further their knowledge and improve themselves professionally. The program is structured to incorporate a minimum of 100 education hours over the three-year period. Ninety-four hours are in Public Finance Administration and Professional Development and six hours are peer knowledge sharing throughout training.

The Certified Public Finance Administrator (CPFA) and Advanced CPFA certifications are distinguished national credentials for treasury professionals who achieve excellence in public treasury standards. Both credentials demonstrate a dedication to education, public treasury experience, leadership, and a commitment to strengthening the treasury profession.

ACTIVE ACPFAs The CPFA and ACPFA are intended for treasury professionals and applicants must be committed to

ethical behavior as defined in the guidelines of APT US&C's Code of Ethics.

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ACTIVE CPFAs

An initial CPFA certification requires a combined total of 100 points earned through experience and education. To achieve the Advanced CPFA certification, applicants must hold a current CPFA certification, maintain active and continuous APT US&C membership since their last certification, and demonstrate a combined total of 60 points earned through experience and advanced continuing education. Applicants are expected to be involved in leadership roles within state or national treasury organizations.



Michigan affiliate 2023 Institute graduates.

INVESTMENT POLICY CERTIFICATIONS

APT US&C's Investment Policy Program provides public investors with guidance and technical assistance in developing a comprehensive written investment policy. The Association's Model Investment Policy includes the essential elements and provides an outline for treasury officials to use to develop their own policy.

Policies submitted for certification are reviewed on the eighteen areas specified in the model policy. The policies that attain these certification standards demonstrate an adherence to professional standards established to ensure prudent management of public funds. The following organizations have a current Investment Policy certified by APT US&C.

Ada County, Idaho Allegheny County, Pennsylvania Charter Township of Comstock, Michigan City of Alameda, California City of Ames, Iowa City of Ann Arbor, Michigan City of Atlantis, Florida City of Burnaby, British Columbia City of Dexter, Michigan City of Dubuque, Iowa City of Grand Rapids, Michigan City of Harlingen, Texas City of Hemet, California City of Kansas City, Missouri City of Kirkland, Washington City of La Quinta, California City of Laguna Beach, California City of Los Angeles, California City of Miami Beach, Florida City of Monterey Park, California City of Moreno Valley, California City of Oklahoma City, Oklahoma City of Palm Bay, Florida City of Portage, Michigan City of Rancho Santa Margarita, California City of Riviera Beach, Florida City of San Jose, California City of Santa Ana, California City of Santa Clarita, California City of Sunnyvale, California City of Wayne, Michigan County of Oakland, Michigan County of Ventura, California

Dallas Area Rapid Transit, Texas Fairfax County, Virginia Great Lakes Water Authority, Michigan Greenville Utilities Commission, North Carolina Hamburg Township, Michigan Hernando County, Florida Howard County, Maryland Los Angeles County Met. Transportation Auth., Calif. Macomb County, Michigan Miami-Dade County Public Schools, Florida Monterey One Water, California **Orange County, Florida** Pinellas County, Florida Prince William County, Virginia Rochester Community Schools, Michigan San Diego County Regional Airport Authority, Calif. Sarasota County, Florida Seminole County, Florida Spokane County, Washington Stafford County, Virginia Toledo City School District, Ohio Town of Meeteetse, Wyoming Turlock Irrigation District, Calif. Village of Wellington, Florida Yolo County Public Agency Risk Management Insurance Authority, California

Policies from 2018-present BLUE indicates new or renewed in FY 2022-2023.

ROGER WISECUP INVESTMENT POLICY CHAIR

SERVICE AWARDS

Service awards encourage and recognize the outstanding voluntary participation and achievement of association members in furthering the purposes of the Association. Two members were recognized for their exceptional service in 2022: Deborah Block, of the City of Mishawaka, Indiana; and Ted Elder, of Bountiful, Utah. We congratulate them on their dedication and achievement!





APT US&C NEW MEMBERS & ACCREDITATIONS

ALBERTA CPFIM ACCREDITATIONS

City of Airdrie - Monica Labait, Team Leader Utility Admin.

ARIZONA CPFIM ACCREDITATIONS

City of Avondale - Keith Fallstrom, Int. Finance & Budget Dir. City of Avondale - Michael Shoemaker, Revenue Manager

CALIFORNIA NEW MEMBERS

CA Joint Powers RMA - Vahe' Hovakimian, Finance Dir. City of Hawthorne - Marie Hornback, City Treasurer City of West Hollywood - Annie Ruiz, Revenue Manager City of West Hollywood - Trivia Thomas, Accounting Tech. Monterey County - Lupe Reyes, Chief Deputy Treasurer Riverside County - John Byerly, Chief Investment Officer Ventura County - Brenda Sanchez, Accounting Manager

CALIFORNIA ACPFIM ACCREDITATIONS

City of Carson City - Monica Cooper, Treasurer County of Orange - Meline Carranza, Assistant Portfolio Mgr. County of Orange - James Kim, Assistant Treasurer-Tax Coll. County of Orange - Gary Nguyen, Director of Investments County of Orange - Jason Prole, Director of Investments County of Ventura - Steven Hintz, Treasurer-Tax Collector County of Ventura - Sue Horgan, Asst. Treasurer-Tax Collector County of Ventura - John Powers, Accounting Technician County of Ventura - Marilou Tan, Accounting Manager Imperial Irrigation District - Vivia Arellano, Treasurer Imperial Irrigation District - Catherine Belen Valenzuela, CFO Mesa Water - Andrew Hamilton, CFO Santa Ana Watershed Project Authority - Karen Williams, CFO

CALIFORNIA CPFA ACCREDITATIONS

City of Carson City - Monica Cooper, Treasurer

City of West Hollywood - Carlos Corrales, Accounting Manager County of Ventura - Steven Hintz, Treasurer-Tax Collector County of Ventura - Sue Horgan, Asst. Treasurer-Tax Collector Santa Barbara County - Harry Hagen, Treasurer-Tax Collector-PA

CALIFORNIA CPFIM ACCREDITATIONS

City of La Quinta – Rosemary Hallick, Financial Svcs. Analyst City of West Hollywood - Carlos Corrales, Accounting Manager **County of Monterey - Lupe Reyes, Chief Dep. Treasurer** County of Monterey - Jake Stroud, Assistant Treas.-Tax Col. County of Orange – Bill Hua, Treasurers Office County of Ventura - Jennifer Vlahakis, Supervising Acctg. Tech. El Dorado County - Karen Coleman, Tax Collector-Treasurer Merced County - Karen Adams, Treasurer-Tax Collector Santa Ana Watershed Project Auth. - Alison Lewis, Acct. II Turlock Irrigation District - Brian Stubbert, CFO/AGM-Fin. Svcs. Ventura County DA - Derek Fouarge, Fiscal Officer/Acct. Mgr.

COLORADO ACPFIM ACCREDITATION

City of Grand Junction - Jay Valentine, General Svcs. Manager

DISTRICT OF COLUMBIA NEW MEMBERS Farmer Mac - Diane Asuncion

FLORIDA NEW MEMBERS

Lakeland Area Mass Transit District - Kelly Bennington, CFO Public Trust Advisors - John Grady, Managing Partner

FLORIDA ACPFIM ACCREDITATIONS

Miami-Dade Expressway Auth. - Cristina Parrish, Acct. Mgr. Miami-Dade Expressway Authority - Marie Schafer, CFO Pinellas County - Stephanie Lovel, Finance Accountant I School Board of Broward County - Ivan Perrone, Treasurer Toho Water Authority - Sheila Goldman, Fiscal Coordinator

FLORIDA CPFA ACCREDITATIONS

Miami-Dade Expressway Auth. - Cristina Parrish, Acct. Mgr. Miami-Dade Expressway Authority - Marie Schafer, CFO Miami Parking Authority - Scott Simpson, CFO

FLORIDA CPFIM ACCREDITATIONS

Broward County - Marcello Mazzoncini, Staff Auditor Broward County - Ferris Ziadie, Senior Staff Auditor City of Fort Lauderdale - Kirk Buffington Pinellas County - Jeanette Phillips, Chief Deputy Director Sarasota County - Mike Dunlop, Treasury Manager

GEORGIA CPFA ACCREDITATION

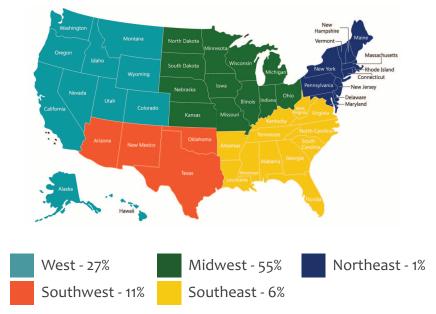
City of McDonough - Frank Milazi, Finance Director

GEORGIA CPFIM ACCREDITATION

City of Roswell - Keith Lee

BLUE indicates NEW in FY 2022-2023

MEMBER REPRESENTATION



IDAHO CITY CLERKS, TREASURERS & FINANCE OFFICERS ASSOCIATION



STATE AFFILIATE

NEW MEMBERS

Ada County - Rob Brown, Banking and Finance Manager City of Ammon - Crystal Mullins, Customer Services City of Dalton Gardens - Teresa Janzen, Clerk-Treasurer City of Hayden Lake - Tina West, Clerk-Treasurer City of Rupert - Leslie Garner, CFO-Treasurer City of Victor - Jasmine Griffin, City Treasurer U.S. Bank - Jayne Pankratz, Vice President

LAURIE HOPKINS, ICCTFOA PRESIDENT

ACPFIM ACCREDITATIONS

Ada County - Tim Cline, Chief Deputy Treasurer Ada County - Elizabeth Mahn, Treasurer City of Hayden Lake - Tina West, Clerk-Treasurer City of McCall - Linda Stokes, Finance Director-Treasurer City of Victor - Joanna Burkhart, Treasurer

CPFA ACCREDITATIONS

City of Ammon - Jennifer Belfield, Finance Director City of Driggs - Carol Lenz, Finance Officer City of Post Falls - Randi Bain, Acct. Supervisor - Dep. Treas.

CPFIM ACCREDITATIONS

Ada County - Rob Brown, Banking & Finance Manager City of Ammon - Jennifer Belfield, Finance Director City of Dalton Gardens - Teresa Janzen, Clerk-Treasurer City of Post Falls - Randi Bain, Acct. Supervisor - Dep. Treasurer City of Post Falls - Jason Faulkner

BLUE indicates NEW in FY 2022-2023



NEW MEMBERS & ACCREDITATIONS

IOWA ACPFA ACCREDITATION City of Ames - Roger Wisecup, Treasurer

IOWA ACPFIM ACCREDITATION City of Ames - Roger Wisecup, Treasurer

IOWA CPFIM ACCREDITATION City of Davenport - Rebecca Woolam, Management Analyst

<u>KENTUCKY NEW MEMBER</u> Louisville/Jefferson County MSD - Brad Good, CFO

KENTUCKY CPFIM ACCREDITATION Louisville/Jefferson County MSD - Brad Good, CFO

MARYLAND CPFIM ACCREDITATION Montgomery County - Andrew Marschhauser, Inv. Port. Mgr.

BLUE indicates NEW in FY 2022-2023

have made so many new
friends through APT US&C 1 can't wait to reconnect with
them again!"

ILLINOIS MUNICIPAL TREASURERS ASSOCIATION STATE AFFILIATE

NEW MEMBERS

City of Chicago - James Ramos, Deputy Treasurer City of Danville - Careth Klewicki, City Treasurer City of Havana - Alex Noble, City Treasurer City of Plano - Christian Latham, Accountant II City of Quincy - Kelly Stupasky, Treasurer-in-Training City of Springfield - Colleen Redpath Feger, Treasurer

ACPFIM ACCREDITATIONS

City of Calumet City - Gerald Tarka, Treasurer City of Clinton - Clint Lichtenwalter, Treasurer City of East Saint Louis - Willie Arnold, Treasurer City of North Chicago - Vance Wyatt, Treasurer **City of Plano - Ron Vander Band, Sr. Accountant** City of Sullivan - Sarah Golden, Treasurer Village of Niles - Kent Oliven, Finance Director and Treasurer

CPFA ACCREDITATIONS

City of Calumet City - Gerald Tarka, Treasurer **City of Clinton - Clint Lichtenwalter, Treasurer City of North Chicago - Vance Wyatt, Treasurer** City of Plano - Ron Vander Band, Sr. Accountant City of Plano - Zoila Gomez, Treasurer City of Quincy - Linda Moore, Treasurer City of Villa Grove - Jacki Athey, City Administrator/Treasurer Village of Niles - Kent Oliven, Finance Director and Treasurer

CPFIM ACCREDITATIONS

City of Alton - Cameo Holland, Treasurer City of Plano - Zoila Gomez, Treasurer City of Quincy - Linda Moore, Treasurer City of Rochelle - Chris Cardott, Finance Director City of Villa Grove - Jacki Athey, City Administrator/Treasurer Lake County - Holly Kim, Treasurer Vining Sparks - Katie Hopkins

BLUE indicates NEW in FY 2022-2023



HEATHER WAGONBLOTT IMTA PRESIDENT

CLINT LICHTENWALTER

APT US&C IMMEDIATE PAST PRESIDENT ADVISORY CHAIR

RON VANDER BAND APT US&C BOARD DIRECTOR









INDIANA LEAGUE OF MUNICIPAL CLERKS & TREASURERS STATE AFFILIATE

NEW MEMBERS

City of Crown Point - David Benson, Clerk-Treasurer City of Crown Point - Tammy Conway, Deputy Clerk City of Crown Point - Julie Heidbreder, Deputy Clerk **City of Crown Point - Sheri Herma, Deputy Clerk** City of Crown Point - Ashley Meloy, Deputy Clerk City of New Haven - Amanda Spiteri, Deputy Clerk City of Valparaiso - Holly Taylor, Clerk-Treasurer City of West Lafayette - Heather Kidwell, Treasury Admin. City of Westfield - Marla Ailor, Deputy Clerk Town of Beverly Shores - Ellen Hundt, Clerk-Treasurer Town of Dyer - Debbie Astor, Clerk-Treasurer Town of Dyer - Debbie Drapac, Chief Deputy Town of Dyer - Nancy Nellemann, Deputy Clerk Town of Dyer - Donna Shear, Accounting Supervisor Town of Fremont - Becky Maggart, Deputy Clerk Town of Highland - Mark Herak, Treasurer Town of Remington - Terri Budde, Clerk-Treasurer Town Topeka - Lea Parks, Clerk-Treasurer

ACPFA ACCREDITATIONS

City of Bluffton - Tamara Runyon, Clerk-Treasurer Town of Burns Harbor - Jane Jordan, Clerk-Treasurer

ACPFIM ACCREDITATIONS

City of Greenwood - Gregory Wright, Jr, Controller City of Mishawaka - Rebecca Miller, City Controller City of New Haven - Natalie Strock, Clerk-Treasurer City of West Lafayette - Peter Gray, Controller **Town of Fremont - Kathy Parsons, Clerk-Treasurer** Town of Highland - Michael Griffin, Clerk-Treasurer

CPFA ACCREDITATIONS

City of Ligonier - Barbara Hawn, Clerk-Treasurer **City of Marion - Julie Flores, Controller City of Mishawaka - Rebecca Maguire, Controller** City of West Lafayette - Peter Gray, Controller Town of Cromwell - Kayla Pauley, Clerk-Treasurer Town of Fremont - Kathy Parsons, Clerk-Treasurer

Town of Fremont - Kathy Parsons, Clerk-Treasurer Town of North Liberty - Vicki Kitchen, Clerk-Treasurer

CPFIM ACCREDITATIONS

City of Aurora - Collin Browning City of Crown Point - David Benson, Clerk-Treasurer City of Crown Point - Juline Heidbreder, Deputy Clerk City of Crown Point - Sheri Herma, Deputy Clerk City of New Haven - Angie Hamrick, Chief Deputy Clerk Horizon Bank - Mary Wright, VP Treasury Mgmt. Advisor Town of Burns Harbor - Jane Jordan, Clerk-Treasurer Town of Cedar Lake - Jennifer Sandberg, Clerk-Treasurer Town of Highland - Kathleen Dowling Town of Munster - Patricia Abbott, Controller Town of Munster - Wendy Mis, Clerk-Treasurer Town of North Manchester - Carrie Mugford, Clerk-Treasurer Town of Plainfield - Wesley Bennett Town of Schererville - Kristie Klein, Deputy Clerk-Treasurer Town of Schererville - Michael Troxell Town of St. John - Beth Hernandez, Clerk-Treasurer Town of St. John - Katie Szczepanski, Chief Deputy Town of Yorktown - Lance Turner, Clerk-Treasurer

BLUE indicates NEW in FY 2022-2023



KAREN HEIM ILMCT PRESIDENT

VICKI KITCHEN APT US&C VICE PRESIDENT CONFERENCE CHAIR

PETER GRAY APT US&C BOARD DIRECTOR ACCREDITATIONS CHAIR





MICHIGAN MUNICIPAL TREASURERS ASSOCIATION

STATE AFFILIATE

NEW MEMBERS

Antrim County - Sherry Comben, County Treasurer Arenac County - SheryIn Burkhardt, Chief Deputy Arenac County - Dennis Stawowy, Treasurer Byron Township - Robin Haaksma, Treasurer Charter Twp. of Brighton - Theresa Christensen, Dep. Treasurer Charter Twp. of Harrison - Lawrence Tomenello, Treasurer Charter Twp. of Harrison - Angie Troyer, Deputy Treasurer City of Bangor - Stephenie Cagle, Treasurer City of Bangor - Thomas Simpson, City Manager City of Caro - Michele Perry, Treasurer City of Clawson - Lisa Rosati, City Treasurer City of Corunna - Jennifer Stout, Clerk-Treasurer City of Durand - Bethany Chapman, Treasurer City of East Tawas - Grace Martin, Deputy Treasurer City of Essexville - Dawn Hoder, City Treasurer City of Farmington Hills - LaToya Edwards, HR City of Frankenmuth - Richelle Jiminez, Treasurer City of Galesburg - Ann Howard, Treasurer City of Grand Rapids - Levi Boldt, Investment Analyst City of Grayling - Chelsea Goodwin, Clerk-Treasurer City of Marine City - Nichole Lasecki, Treasurer City of Munising - Kirsten Seaberg, Treasurer City of Niles - Kenneth Elkins, Asst. Finance Director City of Reed City - Kadee Kidd, Treasurer-Finance Dir. City of Roosevelt Park - Kathryn Dibble, Treasurer City of St. Clair - Jessica Gilroy, Treasurer City of Three Rivers - Catherine Lawson, Dir. of Finance City of Traverse City - Jason Johnson, Human Resources



TRICIA WIGGLE-BAZZY MMTA 2022 PRIME HONOREE

At center, pictured with prior year PRIME honorees

City of Williamston - Ann Casper, Deputy Treasurer Genesee County Drain Comm. - Karl Kramer, Finance Dir. Horizon Bank - Jenni Gill, VP, Treasury Management Horizon Bank - Trisha Gough, VP, Treasury Management Independent Bank - Jeff Case, Vice President Independent Bank - Jaime Macumber, Senior VP Independent Bank - Ben Stone, Vice President Marathon Township - Lori Hollis, Treasurer Midland County - Christina Crawford, Investment Mgr. Oakland County - Paula Velemak, Investment Admin. Oakland Township - Lori Fisher Fisher, Dep. Treasurer Oceola Township - Christine Andrews, Treasurer Orion Township - Kim Urbanowski, Treasurer Southfield Township - Kim Chalifoux, Treasurer Thomas Township - Aleigha Crowl, Treasurer Village of Oxford - Teresa Onica, Clerk-Treasurer Village of Vermontville - Amy Jo Peters, Treasurer

ACPFA ACCREDITATIONS

Charter Township of Comstock - Bret Padgett, Treasurer City of Ann Arbor - Michael Pettigrew, Treasurer City of Dexter - Marie Sherry, Treasurer-Finance Dir.-Assessor City of Ironwood - Paul Linn, Finance Director-Treasurer City of Ithaca - Barbara Fandell, Treasurer - Finance Director City of Kentwood - Laurie Sheldon, Treasurer City of Litchfield - Jill Barrett, Treasurer-Finance Director Green Oak Charter Twp. - Susan Daugherty, Treasurer Green Oak Charter Twp. - Tricia Wiggle-Bazzy, Deputy Treasurer Ingham County - Rachel Piner, Treasurer Jackson County - Karen Coffman, County Treasurer Oakland County - Dawn Keiser, Accountant I

ACPFIM ACCREDITATIONS

Ada Township - Kevin Moran, Treasurer Arenace County - Sherlyn Burkhardt, Chief Deputy Treasurer Benton Harbor Area Schools - Scott Johnson, CFO Calhoun County - Brian Wensauer, Treasurer Calhoun County - Melinda Weaver, Deputy Treasurer Cannon Township - Judy Nicholson, Deputy Treasurer Cannon Township - David Spencer, Treasurer Cascade Charter Township - Oxana Sourine, Deputy Treasurer Charter Twp. of Clinton - Carolyn DeMates, Deputy Treasurer Charter Township of Commerce - Molly Phillips, Treasurer Charter Township of Comstock - Bret Padgett, Treasurer Charter Township of Kalamazoo - Sherine Miller, Treasurer



SUSAN DAUGHERTY MMTA PRESIDENT

TRICIA WIGGLE-BAZZY APT US&C PRESIDENT-ELECT LAURIE SHELDON APT US&C BOARD DIRECTOR MICHAEL PETTIGREW APT US&C ADVISOR • NOMINATIONS CHAIR BLINDA BAKER APT US&C HISTORIAN • CPFA CHAIR GREG PROST CPFIM CHAIR

City of Algonac - Linda Mackie, Treasurer-Controller City of Ann Arbor, Mike Pettigrew, Treasurer City of Burton - Alice Bryce, Treasurer City of Coleman - Tammy Goffnett, Clerk-Treasurer City of Davison - Julie Pray, Treasurer

City of Dearborn Heights, Lisa Hicks-Clayton, Treasurer

City of Dexter - Marie Sherry, Treasurer-Finance Dir.-Assessor City of Grand Rapids - Levi Boldt, Investment Analyst City of Grand Rapids - John Globensky, City Treasurer City of Greenville - Norice Rasmussen, Clerk-Finance Director City of Ironwood - Paul Linn, Finance Director-Treasurer City of Kentwood - Laurie Sheldon, Treasurer

City of Kingsford - Holly Palmer, City Treasurer

City of Litchfield - Jill Barrett, Treasurer-Finance Director City of Novi - Tina Glenn, Assistant Treasurer City of Plymouth - John Scanlon, Finance Director-Treasurer City of Portage – Grant Taylor, Dep. Dir. of Treasury & Revenue City of Rochester - Anthony Moggio, Finance Dir.-Treasurer City of Rochester - Marcy Moriwaki, Assistant Finance Director City of Rochester Hills - Joseph Snyder, Chief Financial Officer County of Clinton - Tina Ward, Treasurer



MICHIGAN MUNICIPAL TREASURERS ASSOCIATION



Delta Charter Township - Courtney Nicholls, Fin. Dir-Treasurer East Bay Charter Township - Tracey Bartlett, Treasurer Elmira Township - Diane Purgiel, Treasurer Emmet County - Mary Mitchell, Treasurer Garfield Charter Township - Chloe Macomber, Treasurer **Gogebic County - Lisa Hewitt, Treasurer** Huntington Bank - Tamara Flake, Commercial Rel. Mgr. III Independent Bank - Jeff Case, FVP Government Banking Independent Bank - Jaime Macumber, SVP Dir. Treasury Mgmt. Independent Bank - Hunter McGinnis, Treasury Mgmt. Officer Independent Bank - Lynn Neumeyer, VP Treasury Mgmt. Independent Bank - Ben Stone, First VP Independent Bank - Cazber Wolever, Treasury Mgmt. Officer Jackson County - Karen Coffman, County Treasurer Kalkaska County - Valerie Thornburg, Treasurer Kent County - Peter MacGregor, Treasurer Marquette County - Nicholas Benson, Treasurer MBank - Haley Blake, Treasury Management Officer Menominee County - Barbara Parrett, Treasurer Midland County - Cathy Lunsford, Treasurer Missaukee County - Lori Cox, Treasurer Oakland County - Dawn Keiser, Accountant I Oakland County - Natalie Neph, Investment Administrator Oakland Township - Lori Fisher, Deputy Treasurer Otsego County - Paula Wright, Chief Deputy Treasurer Ottawa County - Cheryl Clark, Chief Deputy Treasurer Ottawa County - Mollie Bonter, Deputy Treasurer Public Trust Advisors - Kristin Angel, Regional Director Rose Township - Trish Trevethan Southern MI B&T - Aimee Kornowicz, VP-Municipal Banking Township of Clay - Kristi Hiltunen, Treasurer Washtenaw County - Michael Corazzi-Ladley, Treasury Analyst Wayne County - John Kravitz, Investment Manager Wayne County - Eric Sabree, Treasurer

CPFA ACCREDITATIONS

Ada Township - Gina Olszewski, Deputy Treasurer Atlas Township - Ann Moore, Treasurer Bloomfield Township - Teresa Renaud, Deputy Treasurer Brady Township - Malia Allgaier, Treasurer Calhoun County - Melinda Weaver, Deputy Treasurer Calhoun County - Brian Wensauer, Treasurer Charter Twp of Independence - Cheryl Culpepper, Asst. Fi Dir. Charter Township of Oscoda - Jaimie McGuire, Treasurer Charter Township of Oxford - Joseph Ferrari, Treasurer City of Algonac - Linda Mackie, Treasurer-Controller City of Allegan - Tracy Stull, Finance Director-Treasurer City of Alpena - Leilan Bruning, Deputy Clerk/Treas./Fin. Director City of Ann Arbor - Crystal Allen, Deputy Treasurer City of Coldwater - Kendra Washburn, Deputy Treasurer City of Coleman - Tammy Goffnett, Clerk-Treasurer City of Coopersville - Keribeth Rogers, Finance Dir.-Treasurer City of Crystal Falls - Tara Peltoma, Clerk-Treasurer City of Davison - Julie Pray, Treasurer City of Dewitt - Lisa Grysen, City Clerk-Treasurer City of East Tawas - Julie Potts, Clerk-Treasurer City of Eaton Rapids - Marrie Carr, Treasurer City of Grand Rapids - Roberta Cahill, Deputy Treasurer City of Grand Rapids - John Globensky, Treasurer City of Jonesville - Lenore Spahr, Finance Director-Treasurer **City of Kingsford - Holly Palmer, Treasurer** City of Lathrup Village - Pamela Bratschi, Asst. Admin./Treasurer City of Litchfield - Lauren Skelly, Deputy Clerk/Treas./Fin. Dir. City of Livonia - Sharon Dolmetsch, Deputy Treasurer City of Livonia - Lynda Scheel, Treasurer City of Manistee - Ed Bradford, CFO City of Mason - Michelle Pietsch, Finance Director City of Mt. Morris - Vicki Corlew, City Manager-Treasurer City of Novi - Tina Glenn, Assistant Treasurer City of Otsego - Matthew Storbeck, Finance Director-Treasurer City of Plymouth - John Scanlon, Finance Director-Treasurer City of Portage - Ingrid McGuire, Assistant Treasurer City of Portage - Grant Taylor, Deputy Dir. of Treasury & Rev. City of Rochester - Anthony Moggio, Finance Director-Treasurer City of Rochester - Marcy Moriwaki, Deputy Finance Director

City of Rochester Hills - Karen Grant, Treasury Technician City of Rochester Hills - Joseph Snyder, Chief Financial Officer City of Romulus - Stacy Paige, Treasurer City of Romulus - Tracy Leininger, Deputy Treasurer City of Saginaw - Heather Pozenel, Treasurer City of Sylvan Lake - Dennise Dryden, Clerk-Treasurer City of Tawas City - Annge Horning, City Manager City of Wayland - Cheri Parrish, Finance Director City of Wayne - Kathryn Sample, Finance Director-Treasurer City of Williamston - Thomas Mead, Treasurer City of Woodhaven - Jeffrey Daigneau, Treasurer-Finance Dir. City of Wyoming – Amy Haney, Accounting Specialist II City of Wyoming - Traci Shaffer, Treasurer Columbia Ch. Twp. - Heather Peterson, Controller/Dep. Treas. County of Clinton - Jodie George, Deputy Treasurer County of Clinton - Tina Ward, Treasurer County of Oakland - Jody Weissler DeFoe, Chief Dep. Treasurer Delhi Township - Karin Tebeau, Deputy Treasurer Elmira Township - Diane Purgiel, Treasurer Emmet County - Mary Mitchell, Treasurer Eureka Township - Cindy Hanson, Treasurer Gaines Charter Township - Laurie Lemke, Treasurer Gogebic County - Lisa Hewitt, Treasurer Hartland Township - Donna Shollack, Deputy Treasurer Ingham Township - Holly Speck, Treasurer Midland County - Cathy Lunsford, Treasurer Milford Township - Terrell Tucker, Senior Deputy Treasurer Oregon Township - Cheryl Rhein O'Neill, Treasurer Otsego County - Paula Wright, Chief Deputy Treasurer



MICHIGAN MUNICIPAL TREASURERS ASSOCIATION

Ottawa County – Mollie Bonter, Deputy Treasurer **Township of Clay - Kristi Hiltunen, Treasurer** Township of Goodland - Louis Parsch, Treasurer Van Buren Charter Township - Sean Bellingham, Dep. Treasurer Van Buren Charter Township - Sharry Budd, Treasurer Village of Cass City - Nanette Walsh, Clerk-Treasurer Village of Milford - Penny Ray, Treasurer-Finance Director Village of Pentwater - Rande Listerman, Clerk-Treasurer

CPFIM ACCREDITATIONS

Bloomfield Township - Daniel Devine Cannon Township - Stacey Bisson, Deputy Treasurer Canton Township - Bruce Malinczak Charter Township of Clinton - Paul Gieleghem, Treasurer Charter Township of Comstock - Clara Robinson, Dep. Treasurer Charter Twp. of Harrison - Lawrence Tomenello, Treasurer Charter Twp. of Harrison - Angie Troyer, Deputy Treasurer Charter Township of Oxford - Joseph Ferrari, Treasurer **Charter Township of Shelby - James Carabelli, Treasurer** Charter Twp of Washington - Arthur Nicley, Treasurer **Chesterfield Township - Kathy Elliott, Treasurer Chesterfield Township - Crystal Silorey, Assistant Treasurer** City of Alma - Curtis Dancer, Finance Director-Treasurer City of Alma - Kathrine Phillips, Finance Director City of Ann Arbor - Crystal Allen, Deputy Treasurer City of Bangor - Stephenie Cagle, Treasurer City of Bangor - Thomas Simpson, City Manager City of Big Rapids - Jonathan Locke City of Caro - Michele Perry, Treasurer City of Dearborn - Corey Jarocki, Accountant III City of Dearborn - Kathy Lindroth, Deputy Treasurer City of Eaton Rapids - Marrie Carr, Treasurer City of Farmington Hills - Brant Klassen, Accountant



City of Farmington Hills - Debbie Shires, Deputy Treasurer City of Farmington Hills - Thomas Skrobola, Fin. Dir.-Treasurer City of Flat Rock - Joanne Beard, Treasurer City of Garden City - Brian Marciniak, Treasurer City of Gaylord - Travis Hewitt, Treasurer-Zoning Admin. City of Gladstone - Victoria Schroeder, Treasurer City of Grandville - Jane Saurman, Treasurer/Director of Finance City of Harbor Beach - Jennifer Capling, Finance Dir.-Treasurer City of Holland - Michelle Ferguson, Assistant Treasurer City of Hudsonville - Keyla Garcia, Finance Director-Treasurer City of Kalamazoo - Tania Sheeley-Myers, Treasurer City of Lansing - Cheryl Fox, Deputy Treasurer City of Leslie - Carrie Howe, Finance Director/Treasurer City of Livonia - Lynda Scheel, Treasurer City of Manistee - Ed Bradford, CFO City of Mason - Michelle Pietsch, Finance Director City of Milan - Sarah Finch, Treasurer-Finance Director City of Milan - Karen Samborski, City Administrator City of Milan - Sherry Steinwedel **City of Munising - Kirsten Seaberg, Treasurer** City of New Baltimore - Jeanne Bade, Treasurer City of Romulus - Tracy Leininger, Deputy Treasurer City of Romulus - Stacy Paige, Treasurer City of Saginaw - Heather Pozenel, Treasurer City of Southfield - Amber Dawkins, Treasurer's Coordinator City of St. Clair Shores - Laura Stowell, Finance Dir./Treasurer City of Tawas City - Nikole Jacobi, Deputy Clerk-Treasurer City of Traverse City - Kelli Martin, Treasurer-Finance Director City of Troy - Renee Hazen, City Treasurer City of Warren - Nancy Fobare, Accountant I City of Warren - Tina Garmo, Investment Analyst City of Warren - Katherine Lahey, Deputy Treasurer City of Warren - Lorie Barnwell, Warren Treasurer City of Wayland - Cheri Parrish, Finance Director City of Wayne - Kathryn Sample, Finance Director City of Woodhaven - Jeffrey Daigneau, Treasurer-Finance Dir. Columbia Twp. - Heather Peterson, Controller/Dep.Treasurer Computingwise - William Broughton County of Clinton - Jodie George, Deputy Treasurer County of Macomb - Christina Miller, Dep. Treasurer of Inv. County of Macomb - Joe Biondo, Chief Deputy Treasurer County of Macomb - Lawrence Rocca, Treasurer County of Marguette - Jacqueline Solomon, Treasurer County of Newaygo - Jason O'Connell, Treasurer Elmwood Township - Chris Mikowski, Treasurer Emmet County - Mary Mitchell, Treasurer



Flagstar Bank - Kim Goethe, Director of Government Banking Flagstar Bank - Yvonne Jordan, VP-Relationship Manager Flagstar Bank - Lisa Powell, VP-Relationship Manager Gladwin County - Christy Van Tiem, Treasurer Great Lakes Water Authority - Deirdre Henry, Treasury Mgr. Green Oak Charter Twp. - Susan Daugherty, Treasurer Green Oak Charter Twp. - Tricia Wiggle-Bazzy, Deputy Treasurer Highland Township - Jennifer Frederick, Treasurer Horizon Bank - Sean Bagley, Treasury Mgmt. Officer Horizon Bank - Tammy Kerr, Regional VP Treasury Mgmt. Horizon Bank - Theresa Mathews, Treasury Mgmt. Officer Horizon Bank - John McQuiggin, Treasury Mgmt. Officer Horizon Bank - Karen Poff, Treasury Management Officer Horizon Bank - Kate Seaman, Vice President, Treasury Mgmt. Huntington Bank - Marc Cesere, VP Government Banking Huntington Bank - Scott Leesch Independent Bank - Stephen Hallead, VP Treasury Mgmt. Ingham County - Alan Fox, Treasurer Ingham County - Rachel Piner, Treasurer Ingham Township - Holly Speck, Treasurer Kalamazoo County - Cynthia Gill, Deputy Treasurer Kalamazoo County - Michael Budram, Deputy Treasurer Kalamazoo County - Thomas Whitener, Treasurer Leelanau County - Darcy Weaver, Chief Deputy Treasurer Leelanau County - Natalie Winter, Deputy Treasurer Livingston County - Corleen Kruzel, Sr. Accountant Livingston County - Jennifer Nash, Treasurer Macomb Township - Karen Goodhue Mason County - Andrew Kmetz, Treasurer Michigan Municipal Services Authority - Robert Bruner, CEO Muskegon Charter Township - Jeff Wood, Treasurer Oakland County - Nga Huynh, Account Clerk Oakland County - Robert Wittenberg, Treasurer Oakland County - Morgan Webb, Treasury Assistant Oakland County - Jody Weissler DeFoe, Chief Dep. Treasurer Oakland County - Paul Zelenak, Investment Administrator Oakland Township - Michele De Clercq, Deputy Treasurer Oakland Township - Shirley Sartiano Ogemaw County - Caren Piglowski, Treasurer Oshtemo Township - Clare Buszka, Treasurer Ottawa County - Amanda Price, Treasurer PFM Asset Management - Tahsha Mitchell, Sr. Consultant Plainfield Charter Township - William Brinkman Jr., Treasurer Plymouth Charter Township - Ginger Moriarty, Finance Dir. Presque Isle County - Bridget LaLonde, Treasurer Public Trust Advisors - Jeff Anderson, Director of Marketing





Southfield Township - Kim Chalifoux, Treasurer St Clair Township - Robin Hanrahan, Treasurer St. Joseph County - Kathy Humphreys, Treasurer Sumpter Township - Karen Armatis, Deputy Supervisor Township of Armada - Camille Finlay, Treasurer Township of Goodland - Louis Parsch, Treasurer Tuscola County - Ashley Bennett, Treasurer Tuscola County - Garrett Smith, Chief Deputy Treasurer Van Buren Charter Twp. - Sean Bellingham, Dep. Treasurer Village of Almont - Kim Keesler, Clerk-Treasurer Village of Cass City - Nanette Walsh, Clerk-Treasurer Village of Elk Rapids - Kristine Davis, Treasurer Village of Fowlerville - Michelle Lamb, Treasurer Village of Milford - Penny Ray, Treasurer-Finance Director Village of Pentwater - Rande Listerman, Clerk-Treasurer Village of Quincy - Tricia Rzepka, Clerk/Treasurer Washtenaw County - Mike Belaire, Banking Manager-Analyst Washtenaw County - Keith Shoemaker, Customer Svc. Mgr. Washtenaw County - Catherine McClary, Treasurer Wayne County - Jean-Vierre Adams, Chief Deputy Treasurer

NEW MEMBERS & ACCREDITATIONS

MINNESOTA CPFIM ACCREDITATION Ehlers Investment Partners - Ryan Miles, Sr. Inv. Adv. Piper Sandler - Mitch Wolkow, Fixed Income Sales

<u>MISSOURI NEW MEMBER</u> City of Columbia - Chelsea Miller, Treasurer

MISSOURI CPFIM ACCREDITATION City of Kansas City - Marcus Whitworth, Invest. Mgr.

<u>NEVADA NEW MEMBER</u> Henderson Libraries - Tawana Keels, CFO

NEVADA CPFA ACCREDITATION Henderson Libraries - Tawana Keels, CFO **NEVADA ACPFIM ACCREDITATION** Henderson Libraries - Tawana Keels, CFO

NORTH CAROLINA CPFIM ACCREDITATION Piper Sandler - Jon Highum, Managing Director

TENNESSEE NEW MEMBERS

City of Chattanooga - Jerrod Brock, Tax Manager City of Chattanooga - Roberta Long, Assistant Treasurer City of Chattanooga - Jamie Zurkiya, Treasurer

BLUE indicates NEW in FY 2022-2023

MONTANA MUNICIPAL CLERKS, TREASURERS & FINANCE OFFICERS ASSOCIATION

STATE AFFILIATE

JODY ROGERS, MMCTFOA PRESIDENT

NEW MEMBERS

City of Colstrip - Michelle Richards, Clerk-Treasurer Town of Cascade - Jodie Campbell, Clerk-Treasurer

ACPFIM ACCREDITATIONS

Ada County - Elizabeth Mahn, Treasurer Ada County - Tim Cline, Chief Deputy Treasurer

CPFA ACCREDITATIONS

City of Thompson Falls - Chelsea Peterson, Clerk-Treasurer Town of Superior - Brenda Schneider, Clerk-Treasurer

CPFIM ACCREDITATION

City of Laurel - Bethany Langve, Clerk-Treasurer

BLUE indicates NEW in FY 2022-2023

was truly blown away with everything at the conference! 1 am thankful to be a part of this organization."

BLUE indicates NEW in FY 2022-2023

OHIO ASSOCIATION OF PUBLIC TREASURERS

STATE AFFILIATE



TERRI MEEK, OAPT PRESIDENT

NEW MEMBERS

City of Ashtabula - Marie Augustin, Finance Direcctor City of Forest Park - Huiming Yu, Assistant Finance Dir. City of North Canton - Carl Bertovich, Deputy Finance Dir. Lebanon Schools - Karen Ervin, Treasurer-Finance Dir. Lucas County - Katie Clarke-Stumbo, CIO Lucas County - Lindsay Webb, Treasurer Village of Newcomerstown - Lisa Spillman, Fiscal Officer

ACPFIM ACCREDITATIONS

City of Mansfield - Linn Steward, Finance Director City of Monroe - Karen Ervin, Director of Finance

CPFA ACCREDITATIONS

City of Clayton - Kevin Schweitzer, Director of Finance City of Forest Park - Donnie Jones, City Manager City of Fremont - Terri Meek, Deputy Auditor City of Huber Heights - James Bell, Director of Finance City of Mansfield - Linn Steward, Finance Director City of Napoleon - Shannon Fielder, Tax Administrator City of Napoleon - Lori Rausch, Utility Billing Administrator City of New Franklin - Susan Cooke, Finance Director City of Oberlin - Salvatore Talarico, Finance Director

City of Parma - Darren Dunning, Deputy Tax Commissioner

City of Portsmouth - M. Trent Williams, City Auditor-Treasurer City of Willowick - Cheryl Benedict, Finance Director Crooksville Ex. Village Schools - Robert Ogg Jr., Treasurer-CFO Deerfield Township - Jennifer Richardson, Finance Director MidPointe Library - Deborah Preston, Fiscal Off.-Business Mgr. Stark County - Alexander Zumbar, Treasurer Village of Amberley - Kathleen Harcourt, Finance Administrator Village of Granville - Carie Kraner, Finance Director Village of Montpelier - Nicole Uribes, Director of Finance Village of Ottawa - Barbara Hermiller, Clerk-Treasurer Village of South Russell - Danielle Romanowski, Fiscal Officer Village of Stratton - Stephen Zdinak, Treasurer

CPFIM ACCREDITATIONS

City of Forest Park - Huiming Yu, Asst. Fin. Dir. City of Steubenville - Alyssa Kerker Russell Township - Karen Walder, Fiscal Officer Toledo City School Dist. - William Overman, Dir. of Treas. Mgmt.

BLUE indicates NEW in FY 2022-2023

SAL TALARICO APT US&C BOARD DIRECTOR EDUCATION CHAIR





STAT 1

FUTURE ANNUAL CONFERENCE LOCATIONS Gave the Dates!

AUGUST 11-14, 2024 HYATT REGENCY • GREENVILLE, SOUTH CAROLINA 2025 - ILLINOIS • 2026 - MICHIGAN

OKLAHOMA ASSOCIATION OF PUBLIC TREASURERS STATE AFFILIATE



NEW MEMBERS

City of Oklahoma City - Mitchel Massie, Revenue Auditor City of Purcell - Andie Millsap, Clerk-Treasurer City of Woodward - April Ragan, Accounting Clerk **City of Woodward - Hillary Shorter, Accounting Specialist**

ACPFA ACCREDITATIONS

City of El Reno - Lindsey Grigg-Moak, Clerk City of Enid - Erin Crawford, Chief Financial Officer City of Miami - Jill Fitzgibbon, Director of Admin. Services City of Norman - Kimberly Coffman, Budget Manager

ACPFIM ACCREDITATIONS

City of Altus - Catherine Bentley, Finance Supervisor City of Altus - Jan Neufeld, Chief Financial Officer City of Altus - Sharon Sutton, Finance Coordinator City of Clinton - Debra Blanchard, Treasurer City of Cushing - Jerrica Worthy, Finance Director-Clerk City of El Reno - Lindsey Grigg-Moak, Clerk City of Enid - Erin Crawford, Chief Financial Officer City of Midwest City - Christy Barron, Finance Director City of Norman - Anthony Francisco, Director of Finance City of Oklahoma City - Matt Boggs, Treasurer City of Oklahoma City - Jason Martinez, Asst. Treasurer City of Purcell - Victor Lohn, Treasurer Oklahoma WRB - Charles de Coune, Lending Mgr-Comptroller Town of Medicine Park - Yolonda Ramos, Treasurer

BLUE indicates NEW in FY 2022-2023

CPFA ACCREDITATIONS

City of Altus - Catherine Bentley, Finance Supervisor City of Clinton - Debra Blanchard, Treasurer City of Cushing - Jerrica Worthy, Finance Director-Clerk City of El Reno - Karen Fowler, Treasurer City of Harrah - Michele Cogdill, Finance Director City of Hobart - Ashley Slaughterback, City Manager City of Kingfisher - Anita James, Treasurer City of McLoud - Cynthia Wayman, Clerk/Treasurer City of Miami - Michael Addington, Finance Manager City of Mustang - Janet Watts, Finance Director City of Norman - Kimberly Coffman, Budget Manager City of Norman - Anthony Francisco, Director of Finance City of Oklahoma City - Matt Boggs, Treasurer City of Prague - Tracey Aaron, Clerk-Treasurer City of The Village - Beverly Whitener, Treasurer City of Weatherford - Dana Ratcliffe, Treasurer

CPFIM ACCREDITATIONS

City of Bixby - Shantel Mackey, Accountant

City of Coweta - Julie Casteen, Assistant City Mgr.-Treasurer City of Durant - An-Chen Lai, Finance Director-Treasurer City of El Reno - Karen Fowler, Treasurer City of Hobart - Ashley Slaughterback, City Manager City of Norman - Kimberly Coffman, Budget Manager City of Oklahoma City - Randal Lewis, Assistant City Treasurer City of Oklahoma City - Mitchel Massie, Revenue Auditor City of Prague - Tracey Aaron, Clerk-Treasurer City of Tecumseh - Cathy Condit, Clerk-Treasurer City of Tulsa - Binu Abraham, Rev. Coll. & Enforcement Admin. City of Woodward - Anita Denson, Director of Finance



LINDSEY GRIGG-MOAK OMCTFOA PRESIDENT

ASHLEY SLAUGHTERBACK OAPT PRESIDENT

ERIN CRAWFORD APT US&C SECRETARY

LINDSEY GRIGG-MOAK APT US&C PARLIAMENTARIAN

ANTHONY FRANCISCO CASH HANDLING CHAIR





SOUTH CAROLINA MUNICIPAL FINANCE OFFICERS, CLERKS AND TREASURERS ASSOCIATION

STATE AFFILIATE

NEW MEMBERS

City of Easley - Emily Lollis, Finance Manager Town of Jackson - EmmaLee Salvo, Clerk-Treasurer

CPFA ACCREDITATIONS

City of Columbia - Jessica Barlow, Treasurer City of Greer - David Seifert, CFO City of Orangeburg - Carrie Johnson, Finance Director

ACPFIM ACCREDITATION Municipal Assoc. of SC - Stephanie O'Cain, CFO

BLUE indicates NEW in FY 2022-2023

DAVID SEIFERT APT US&C BOARD DIRECTOR





AMANDA CHILDERS SCMFOCTA PRESIDENT



GOVERNMENT TREASURERS' ORGANIZATION OF TEXAS

STATE AFFILIATE

NEW MEMBERS

City of Austin - Debbie Fleming, Deputy Treasurer City of McAllen - Sergio Villasana, Director of Finance City of Missouri City - Fatima Uwakwe, Asst. Dir. of Fin. Svcs. City of Red Oak - Gloria Platt, Director of Finance



ACPFIM ACCREDITATIONS

Brownsville Public Util. Bd. - Mirian Camacho, Treasury Admin. City of Arlington - Ethan Klos, Treasurer City of Carrollton - Claudia Gallegos, Treasurer City of Forest Hill - Titilope Ayanfalu, Senior Accountant City of Houston - Vernon Lewis, Assistant City Controller City of Red Oak - Gloria Platt, Director of Finance

City of Troup - Gene Cottle, City Manager DFW Int'l Airport Bd. - S. Remmy Adeniyi, Sr. Cash & Invest. Mgr. Harris County MTA - George Fotinos, Mgr. of Debt Svc. & Inv.



DFW Int'l Airport Bd. - S. Remmy Adeniyi, Sr. Cash & Invest. Mgr.

CPFIM ACCREDITATIONS

Austin Transit Partnership - Shereen Gendy, Director City of Alpine - Megan Antrim, Dir. of Finance-Interim City Mgr. City of Baytown - Teresa McKenzie, Chief Financial Officer City of Carrollton - Silvia Haragus, Fin. Svcs. Specialist-Treasury City of Dickinson - Harrison Nicholson, Director of Finance City of Forest Hill - Edena Atmore, Chief Financial Officer City of McAllen - Sergio Villasana, Director of Finance City of Mesquite - Myra Rogers, Mgr. of Budget & Fin. Analysis City of Missouri City - Allena Portis, Financial Services Director City of Missouri City - Fatima Uwakwe, Asst. Dir. of Fin. Services City of Plano - Daniel Menjivar Cabrera, Treasury Analyst City of Rockport - Katie Griffin, Director of Finance Dallas Area Rapid Transit - Angela Robertson, Sr Business Analyst Harris County Dept. of Ed. - Jesus Amezcua, Asst. Superintendent MTA of Harris County - Katy Wei, Management Analyst Pharr-San Juan-Alamo ISD - Oralia Carriaga, Finance Coordinator Sabine River Authority of Texas - Debra Stagner, Treasurer & CAO Travis County - Michael Gbenoba, Senior Financial Analyst

VERNON LEWIS* APT US&C BOARD DIRECTOR

*Named a Bond Buyer Rising Star in 2022.



HEATHER HURLBERT GTOT PRESIDENT

UTAH ASSOCIATION OF PUBLIC TREASURERS





STEVEN 'CHIP' DAWSON UAPT PRESIDENT

NEW MEMBERS

Ash Creek Special Svc. Dist. - Mike Chandler, Superintendent Ash Creek Special Service Dist. - Greg Kleinman, Treasurer **Beaver City - Stacey Phelps, Treasurer** City of Cedar City - Rhean Carlson, City Treasurer City of Cottonwood Heights - David Muir, Treasurer-Fin. Mgr. City of Duchesne - Deborah Herron, Treasurer City of St. George - Laura Woolsey, Treasurer City of West Jordan - Tyler Aitken, Treasurer Ephraim City - Verena Critser, Treasurer Gunnison City - Mandi Buege, Treasurer Harrisville City - Jill Hunt, Treasurer Hildale City - Shanae Eidenier, Treasurer Logan City - Tyson Griffin, Treasurer Military Installation Dev. Auth. - Michelle Jensen, Acct. Mona City - Sara Samuelson, Finance Director Murray City - Mindy Stacy, Treasurer North Logan City - Debbie Bond, Treasurer Park City - Nike Noack, Treasurer **Richmond City - Holly Jo Karren, Treasurer Toquerville City - Ruth Evans, Treasurer** Town of Springdale - Tonya Heyder, Deputy Treasurer Utah Transit Auth. - Rob Lamph, Assistant Treasurer **Xpress Bill Pay - Jared Swinford, Sales Director**

ACPFIM ACCREDITATIONS

City of Bountiful - S. Ted Elder, Treasurer City of Draper - Lourdes Ramos, Treasurer City of Midvale - Karen Kester, Treasurer City of Orem - Kathy Lehrer, Treasury Division Manager

City of South Jordan - Stephen Dawson, Treasurer City of Washington Terrace - Heidi Gerritsen, Treasurer Kearns Improvement District - Riley Astill, Controller Military Installation DA - Michelle Jensen, Accountant Pleasant View City - Heather Gale, Treasurer South Ogden City - Jeannine Teel, City Treasurer South Weber City - Mark McRae, Finance Director South Weber City - Maryn Peterson, Treasurer

CPFA ACCREDITATIONS

Brigham City - Diane Reichard, Treasurer City of Bountiful - S. Ted Elder, Treasurer City of Delta - Jody Tasker Anderson, Treasurer City of Draper - Lourdes Ramos, Treasurer

City of Orem - Kathy Lehrer, Treasury Manager City of Parowan - Judy Schiers, Treasurer City of South Jordan - Stephen Dawson, Treasurer City of Sunset City - Linda Youngdell, Treasurer

City of Washington Terrace - Heidi Gerritsen, Treasurer

Farmington City - Shannon Harper, Treasurer Heber City - Mindy Kohler, Treasurer Hyde Park City - Susan Balls, Treasurer Levan Town - Stephanie Wood, Treasurer **Midway City - Jennifer Sweat, Treasurer**

Pleasant View City - Heather Gale, Treasurer Santa Clara City - Sherry Laier, Treasurer Santaquin City - Shannon Hoffman, Finance Director

South Ogden City - Jeannine Teel, Treasurer Town of Springdale - Dawn Brecke, Treasurer

Woods Cross City - Cindee Colby, Treasurer

CPFIM ACCREDITATIONS

Ash Creek Special SD - Mike Chandler, Superintendent Ash Creek Special Service District - Greg Kleinman, Treasurer Brigham City - Korina Christensen, Payroll Coord./Dep. Treas. Brigham City - Diane Reichard, Treasurer City of Cottonwood Hts. - David Muir, Treasurer/Fin. Rep. Mgr



City of Moab - Marcy Mason, Treasurer City of Orem - Trevor Bell, Budget Officer-Purchasing Agent City of Parowan - Judy Schiers, Treasurer **City of Pleasant Grove - Mike Gourley, Treasurer** City of Smithfield - Jane Price

City of St. George - Trevor Coombs, Admin. Services Dir. City of St. George - Tiffany Lajoice

City of St. George - Laura Olson, Treasurer

Duchesne City - Deborah Herron, Treasurer

Eagle Mountain City - Kimberly Ruesch, Finance Director

Ephraim City - Verena Critser, Treasurer

Farmington City - Shannon Harper, Treasurer Heber City - Mindy Kohler, Treasurer Heber City - Sara Jane Nagel, Finance Director Highland City - Candice Linford, Treasurer Kaysville City - Levi Ball, Treasurer

Mapleton City - Lani Bonnett, Treasurer

Midway City - Jennifer Sweat, Treasurer Millard County - Sheri Dearden, Treasurer Moreton Asset Management - Jason Williams, President/CEO Murray City - Jennifer Stout, Treasurer

Nibley City - Amy Johnson, Treasurer

Orangeville City - Carolyn Marsing, Treasurer Rocky Ridge Town - Rachel Bronson, Treasurer Salt Lake City Corp - York Lin, Cash & Investment Manager **Town of Springdale - Tonya Heyder, Deputy Treasurer** Vernal City - Carl Morton, Finance Director **West Valley City - R. Scott Freckleton, Treasurer**

BLUE indicates NEW in FY 2022-2023

HEATHER GALE APT US&C TREASURER







TREASURERS' ASSOCIATION OF VIRGINIA



STATE AFFILIATE

NEW MEMBERS

Town of Dumfries - Kimberly Goodwin, Dir. of Finance Town of Wytheville - Angela Pennington, Asst. Treasurer

ACPFIM ACCREDITATION Stafford County - Laura Rudy, Treasurer

CPFA ACCREDITATIONS County of Albemarle - Jlian Lin, Chief of Revenue Admin. Town of Wytheville - Michael Stephens, Treasurer

CPFIM ACCREDITATIONS

County of Albemarle - Jian Lin, Chief of Revenue Admin. Fairfax County - Christopher Hartl, Banking & Invest. Chief

BLUE indicates NEW in FY 2022-2023



MICHAEL STEPHENS TAV PRESIDENT



WASHINGTON PUBLIC TREASURERS ASSOCIATION

STATE AFFILIATE

NEW MEMBERS

City of Spokane - Christopher Johnson, Deputy Treasurer Lake Whatcom W&SD - Jennifer Signs, Fin. Mgr.-Treasurer Public Ut. Dist. of Chelan Co. - Sarah Hale, Sr. Treas. Analyst Spokane County - Dan Bisbee, Treasurer Walla Walla County - Lisa Stober, Chief Dep. Treasurer

ACPFIM ACCREDITATIONS

City of Sammamish - Aaron Antin, Finance Director Snohomish County - Don Schwab, Chief Deputy Treasurer Spokane County - Michael Baumgartner, Treasurer Spokane County - Arthur Whitten, Dep. Inv. & Banking Officer Walla Walla County - Lisa Stober, Chief Deputy Treasurer

CPFA ACCREDITATIONS

City of Cle Elum - Robin Newcomb, Treasurer City of Colville - Cheryl Kaelber, Treasurer

City of Newport - Nickole North, Clerk-Treasurer City of Sammamish - Aaron Antin, Finance Director Cross Valley Water District - Robert Wagner, Finance Manager



MICHAEL REILLY WPTA PRESIDENT

CPFIM ACCREDITATIONS

City of Colville - Cheryl Kaelber, Deputy Treasurer **City of Spokane - Christopher Johnson, Deputy Treasurer** Clark County - Amira Ajami, Financial Services Manager Clark County - Alishia Topper, Treasurer Clark County - Nicholas Bundy, Senior Financial Mgmt. Analyst Spokane County - Jarred Mac, Inter-Gov. Affairs Officer Spokane County - John Estey, Inter-Gov. Affairs Officer **Spokane County - Dan Bisbee, Inter-Gov. Affairs Officer** Spokane County - Christa Rice, Treasury Operations Manager

WISCONSIN MUNICIPAL TREASURERS ASSOCIATION STATE AFFILIATE

NEW MEMBERS

City of Berlin - Sara Rutkowski, City Clerk-Treasurer Village of Mount Horeb - Joan Stuessy, Fin. Dir.-Treasurer Village of Saukville - Sandy Walter, Treasurer Village of Wilton - Leigha Barton, Clerk-Treasurer

CPFA ACCREDITATIONS

City of Evansville - Julie Roberts, Treasurer-Utility Accountant City of Neillsville - Rex Roehl, Clerk-Treasurer **City of Reedsburg - Jacob Crosetto, Fin. Dir./Clerk/Treasurer** Sturgeon Bay - Valerie Clarizio, Finance Director-Treasurer

CPFIM ACCREDITATIONS

City of Evansville - Julie Roberts, Treasurer City of Janesville - Lorena Stottler, Clerk-Treasurer



KATHY MORSE WMTA PRESIDENT

City of Reedsburg - Jacob Crosetto, Fin. Dir.-Clerk-Treasurer Ehlers Investment Partners - Tamara Olszewski, Sr. Advisor Village of Brooklyn - Linda Kuhlman, Clerk-Treasurer



WYOMING ASSOCIATION OF MUNICIPAL CLERKS & TREASURERS

STATE AFFILIATE

NEW MEMBERS

Campbell County - Darcy Goni, Accounting Manager City of Green River - Chris Meats, Director of Finance City of Lander - Kevin Kulow, Deputy Treasurer-Clerk City of Mills - Alyssa Hartman, Treasurer City of Mills - Christine Trumball, Clerk Town of Greybull - Carrie Hunt, Town Administrator Town of Hanna - Ann Calvert, Treasurer Town of Sundance - Theresa Curren, Clerk-Treasurer Town of Wright - Paula Strohschein, Deputy Clerk-Treasurer

ACPFA ACCREDITATIONS

City of Buffalo - Julie Silbernagel, Clerk-Treasurer City of Lander - Charri Lara, Treasurer

ACPFIM ACCREDITATIONS

City of Buffalo - Julie Silbernagel, Clerk-Treasurer City of Lander - Charri Lara, Treasurer **Town of Deaver - Michele Richlin, Clerk-Treasurer Town of Frannie - Deidre Clendenen, Clerk-Treasurer** Town of Glenrock - Kelly Lewis, Treasurer Town of Meeteetse - Angela Johnson, Clerk-Treasurer **Town of Rolling Hills - Teresa Montgomery, Clerk-Treasurer** Town of Upton - Kelley Millar, Clerk-Treasurer

CPFA ACCREDITATIONS

City of Riverton - Mia Harris, Finance Director **Town of Deaver - Michele Richlin, Clerk-Treasurer** Town of Glenrock - Kelly Lewis, Treasurer Town of Meeteetse - Angela Johnson, Clerk-Treasurer Town of Mountain View - Penny Robbins, Clerk-Treasurer **Town of Rolling Hills - Teresa Montgomery, Clerk-Treasurer** Town of Upton - Kelley Millar, Clerk-Treasurer Town of Wheatland - Tabitha Enniss, Deputy Clerk-Treasurer

CPFIM ACCREDITATIONS

City of Casper - Jill Johnson, Financial Services Director City of Dubois - Amy Cross City of Evanston - Trudy Lym, Treasurer **City of Green River - Chris Meats, Director of Finance City of Lander - Kevin Kulow, Deputy Treasurer-Clerk** City of Powell - Kaela Nelson, Finance Dir. City of Riverton - Mia Harris, Finance Dir. City of Rock Springs - Lisa Tarufelli City of Torrington - Lynette Strecker, Clerk-Treasurer Town of Glenrock - Andrew Sibai Town of Lovell - Valerie Beal Town of Lusk - Desirae Matthews-LeLeux, Dep. Clerk-Treasurer Town of Upton - June Shell, Deputy Clerk-Treasurer

BLUE indicates NEW in FY 2022-2023





ANGELA JOHNSON WAMCAT PRESIDENT

JULIE SILBERNAGEL APT US&C PRESIDENT

CHARRI LARA APT US&C BOARD DIRECTOR



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